

JONES DAY  
North Point  
901 Lakeside Avenue  
Cleveland, Ohio 44114  
Telephone: (216) 586-3939  
Facsimile: (216) 579-0212  
Carl E. Black (admitted *pro hac vice*)  
Thomas A. Wilson (admitted *pro hac vice*)  
  
*Attorneys for Reorganized Debtors*

HUNTON ANDREWS KURTH LLP  
Riverfront Plaza, East Tower  
951 East Byrd Street  
Richmond, Virginia 23219  
Telephone: (804) 788-8200  
Facsimile: (804) 788-8218  
Tyler P. Brown (VSB No. 28072)  
J.R. Smith (VSB No. 41913)  
Henry P. (Toby) Long, III (VSB No. 75134)  
Justin F. Paget (VSB No. 77949)

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:

Alpha Natural Resources, Inc., et al.,  
  
Debtors.

Chapter 11

Case No. 15-33896 (KRH)

(Jointly Administered)

**ORDER APPROVING MOTION FOR ENTRY OF A FINAL DECREE AND  
ORDER (I) CLOSING THESE CHAPTER 11 CASES; (II) AUTHORIZING  
AND DIRECTING THE REORGANIZED DEBTORS TO (A) MAKE THE FINAL  
CATEGORY 1 DISTRIBUTION AND (B) APPLY ANY UNCLAIMED  
DISTRIBUTIONS TO THE REORGANIZED ANR CONTINGENT REVENUE  
PAYMENTS; (III) DISCHARGING THE CLAIMS OVERSIGHT  
COMMITTEE; AND (IV) TERMINATING KURTZMAN CARSON  
CONSULTANTS, LLC AS CLAIMS, BALLOT AND NOTICING AGENT**

Upon the motion (the “Motion”)<sup>1</sup> of Old ANR, LLC (f/k/a Alpha Natural Resources, Inc.) and its affiliates, as reorganized debtors (collectively, the “Reorganized Debtors”), for entry of an order, pursuant to section 105 and 350 of the Bankruptcy Code and Bankruptcy Rule 3022, (i) closing the Chapter 11 Case of each of the Debtors, (ii) authorizing and directing the Reorganized Debtors to (a) make the final distribution to holders of Allowed Category 1 General

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<sup>1</sup> Unless otherwise defined herein, each capitalized term shall have the meaning ascribed to it in the Motion.

Unsecured Claims in the amount of the Final Contingent Revenue Payment Allocation no later than August 31, 2018, and (b) apply to the Escrow Account holding the Reorganized ANR Contingent Revenue Payments any Category 1 Unclaimed Distributions, (iii) relieving, discharging and releasing the Claims Oversight Committee, and (iv) terminating the employment of Kurtzman Carson Consultants, LLC (“KCC”) as claims, ballot and noticing agent; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 157; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided in accordance with the Case Management Procedures; and no other or further notice needing to be provided; and the Court having reviewed the Motion; and the estates of the Debtors having been fully administered; and the relief requested in the Motion is in the best interest of the Debtors, their estates and their creditors; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is hereby GRANTED.
2. The Chapter 11 Case of each of the Debtors identified on Schedule 1 attached hereto shall be and hereby is closed effective as of the date of entry of this Order and Final Decree.
3. This Order is without prejudice to any party’s right to re-open any Chapter 11 Case or Chapter 11 Cases.
4. The Reorganized Debtors are authorized and directed to (i) make the final distribution to holders of Allowed Category 1 General Unsecured Claims in the amount of the Final Contingent Revenue Payment Allocation, \$4,858,333, no later than August 31, 2018 (the

“Final Category 1 Distribution”), and (ii) apply to the Escrow Account holding the Reorganized ANR Contingent Revenue Payments any Category 1 Unclaimed Distributions. Following the Final Category 1 Distribution, holders of Allowed Category 1 General Unsecured Claims are not entitled to any additional distributions under the Plan.

5. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order and Final Decree.

6. Unless this Court orders otherwise, 30 days following receipt by counsel to the Claims Oversight Committee of written notice from the Reorganized Debtors of completion of the Final Category 1 Distribution, the Claims Oversight Committee and their respective representatives, agents and employees, including, without limitation, the Claims Oversight Committee Professionals, are (a) relieved of any further duties with respect to the Debtors and their respective estates, and (b) discharged, relieved and released from all liability related to their duties under the Plan, the Claims Reserve Order and any other applicable Order of this Court.

7. Unless this Court orders otherwise, Claims Oversight Committee Professionals shall submit invoices for any final fees and expenses (collectively, “Final Committee Fee Claims”) no later than 30 days following receipt by counsel to the Claims Oversight Committee of written notice from the Reorganized Debtors of completion of the Final Category 1 Distribution (the “Final Committee Fee Bar Date”) and any such fees and expenses will be addressed in accordance with the Claims Reserve Order and Plan. Unless this Court orders otherwise, any holders of Final Committee Fee Claims that fail to submit Final Committee Fee Claims by the Final Committee Fee Bar Date will be forever barred from asserting such Final Fee Claim and such Final Fee Claims will be deemed discharged. Upon payment or resolution of timely submitted Final Committee Fee Claims, any amounts remaining in the Claims

Oversight Committee Escrow may be distributed to the First Lien Lenders in accordance with the Plan.

8. The First Lien Agent hereby is authorized to pay, at its discretion, any remaining post-Effective Date fees and expenses incurred by professionals retained by the First Lien Agent from the Final First Lien Distribution.

9. The services of KCC are terminated effective as of the date of this Order; provided, however, such relief is without prejudice to the Reorganized Debtors' right to continue to employ KCC, per the terms of any agreement between KCC and the Reorganized Debtors, to help with, among other things, completing any Distributions required under the Plan and pursuant to the Proposed Order. KCC shall coordinate with the Clerk of the Bankruptcy Court regarding the transfer of copies of all claims and claims registers to the Clerk of the Bankruptcy Court.

10. The terms and conditions of this Order and Final Decree shall be immediately effective and enforceable upon its entry.

11. The requirement under Local Bankruptcy Rule 9013-1(G) to file a memorandum of law in connection with the Motion is hereby waived.

12. This Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order and Final Decree.

Dated: Richmond, Virginia

\_\_\_\_\_, 2018

Jun 28 2018

/s/ Kevin R. Huennekens

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KEVIN R. HUENNEKENS  
UNITED STATES BANKRUPTCY JUDGE

Entered on Docket:6/28/18

WE ASK FOR THIS:

Respectfully submitted,

/s/ Henry P. (Toby) Long, III  
Tyler P. Brown (VSB No. 28072)  
J.R. Smith (VSB No. 41913)  
Henry P. (Toby) Long, III (VSB No. 75134)  
Justin F. Paget (VSB No. 77949)  
HUNTON ANDREWS KURTH LLP  
Riverfront Plaza, East Tower  
951 East Byrd Street  
Richmond, Virginia 23219  
Telephone: (804) 788-8200  
Facsimile: (804) 788-8218

David G. Heiman (admitted *pro hac vice*)  
Carl E. Black (admitted *pro hac vice*)  
Thomas A. Wilson (admitted *pro hac vice*)  
JONES DAY  
North Point  
901 Lakeside Avenue  
Cleveland, Ohio 44114  
Telephone: (216) 586-3939  
Facsimile: (216) 579-0212

*Counsel to the Reorganized Debtors*

**CERTIFICATION OF ENDORSEMENT  
UNDER LOCAL BANKRUPTCY RULE 9022-1(C)**

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Henry P. (Toby) Long, III

**Schedule 1**

Debtor	Case Number
Alpha Natural Resources, Inc.	15-33896
Alex Energy, Inc.	15-33911
Alpha American Coal Company, LLC	15-33913
Alpha American Coal Holding, LLC	15-33915
Alpha Appalachia Holdings, Inc.	15-33917
Alpha Appalachia Services, Inc.	15-33921
Alpha Coal Resources Company, LLC	15-33925
Alpha Coal Sales Co., LLC	15-33926
Alpha Coal West, Inc.	15-33931
Alpha European Sales, Inc.	15-33898
Alpha India, LLC	15-33937
Alpha Land and Reserves, LLC	15-33939
Alpha Midwest Holding Company	15-33944
Alpha Natural Resources International, LLC	15-33950
Alpha Natural Resources Services, LLC	15-33952
Alpha Natural Resources, LLC	15-33947
Alpha PA Coal Terminal, LLC	15-33955
Alpha Shipping and Chartering, LLC	15-33959
Alpha Sub Eight, LLC	15-33916
Alpha Sub Eleven, Inc.	15-33918
Alpha Sub Nine, LLC	15-33922
Alpha Sub One, LLC	15-33927
Alpha Sub Ten, Inc.	15-33930
Alpha Sub Two, LLC	15-33934
Alpha Terminal Company, LLC	15-33940
Alpha Wyoming Land Company, LLC	15-33949
AMFIRE Holdings, LLC	15-33958
AMFIRE Mining Company, LLC	15-33963
AMFIRE, LLC	15-33954
Appalachia Coal Sales Company, Inc.	15-33900
Appalachia Holding Company	15-33901
Aracoma Coal Company, Inc.	15-33966
Axiom Excavating and Grading Services, LLC	15-33970
Bandmill Coal Corporation	15-33978
Bandytown Coal Company	15-33983
Barbara Holdings Inc.	15-33986
Barnabus Land Company	15-33990
Belfry Coal Corporation	15-33993
Big Bear Mining Company	15-34000
Black Castle Mining Company, Inc.	15-34004
Black King Mine Development Co.	15-34008
Black Mountain Cumberland Resources, Inc.	15-33902
Boone East Development Co.	15-34012
Brooks Run Mining Company, LLC	15-34016
Brooks Run South Mining, LLC	15-34022
Buchanan Energy Company, LLC	15-33895
Castle Gate Holding Company	15-34024
Clear Fork Coal Company	15-34026
Coal Gas Recovery II, LLC	15-34018
Crystal Fuels Company	15-34028
Cumberland Coal Resources, LP	15-34030
Dehue Coal Company	15-33912
Delbarton Mining Company	15-33919

Debtor	Case Number
Delta Mine Holding Company	15-33923
DFDSTE Corp.	15-33928
Dickenson-Russell Coal Company, LLC	15-33932
Dickenson-Russell Land and Reserves, LLC	15-33935
DRIH Corporation	15-33938
Duchess Coal Company	15-33942
Eagle Energy, Inc.	15-33945
Elk Run Coal Company, Inc.	15-33948
Emerald Coal Resources, LP	15-33956
Enterprise Mining Company, LLC	15-33960
Esperanza Coal Co., LLC	15-33962
Foundation Mining, LLC	15-33965
Foundation PA Coal Company, LLC	15-33968
Foundation Royalty Company	15-33971
Freeport Mining, LLC	15-33973
Freeport Resources Company, LLC	15-33975
Goals Coal Company	15-33979
Green Valley Coal Company	15-33985
Greyeagle Coal Company	15-33989
Harlan Reclamation Services LLC	15-33903
Herndon Processing Company, LLC	15-33992
Highland Mining Company	15-33996
Hopkins Creek Coal Company	15-33999
Independence Coal Company, Inc.	15-34002
Jacks Branch Coal Company	15-34005
Jay Creek Holding, LLC	15-34007
Kanawha Energy Company	15-34010
Kepler Processing Company, LLC	15-34013
Kingston Mining, Inc.	15-33924
Kingwood Mining Company, LLC	15-33941
Knox Creek Coal Corporation	15-33904
Lauren Land Company	15-33953
Laxare, Inc.	15-33969
Litwar Processing Company, LLC	15-33976
Logan County Mine Services, Inc.	15-33982
Long Fork Coal Company	15-33987
Lynn Branch Coal Company, Inc.	15-33994
Maple Meadow Mining Company	15-34003
Marfork Coal Company, Inc.	15-34009
Martin County Coal Corporation	15-34015
Maxxim Rebuild Co., LLC	15-34027
Maxxim Shared Services, LLC	15-34029
Maxxum Carbon Resources, LLC	15-34032
McDowell-Wyoming Coal Company, LLC	15-34033
Mill Branch Coal Corporation	15-33905
New Ridge Mining Company	15-34034
New River Energy Corporation	15-34035
Neweagle Industries, Inc.	15-33906
Nicewonder Contracting, Inc.	15-34036
North Fork Coal Corporation	15-33907
Omar Mining Company	15-34038
Paramont Coal Company Virginia, LLC	15-34039
Paynter Branch Mining, Inc.	15-34040

Debtor	Case Number
Peerless Eagle Coal Co.	15-34041
Pennsylvania Land Holdings Company, LLC	15-34042
Pennsylvania Land Resources Holding Company, LLC	15-34043
Pennsylvania Land Resources, LLC	15-34020
Pennsylvania Services Corporation	15-34044
Performance Coal Company	15-34045
Peter Cave Mining Company	15-34046
Pigeon Creek Processing Corporation	15-33908
Pilgrim Mining Company, Inc.	15-34047
Pioneer Fuel Corporation	15-34049
Plateau Mining Corporation	15-34050
Power Mountain Coal Company	15-33914
Premium Energy, LLC	15-33920
Rawl Sales & Processing Co.	15-33929
Republic Energy, Inc.	15-33933
Resource Development LLC	15-33909
Resource Land Company LLC	15-33910
River Processing Corporation	15-33936
Riverside Energy Company, LLC	15-33943
Riverton Coal Production Inc.	15-33946
Road Fork Development Company, Inc.	15-33951
Robinson-Phillips Coal Company	15-33957
Rockspring Development, Inc.	15-33961
Rostraver Energy Company	15-33964
Rum Creek Coal Sales, Inc.	15-33967
Russell Fork Coal Company	15-33972
Shannon-Pocahontas Coal Corporation	15-33974
Shannon-Pocahontas Mining Company	15-33977
Sidney Coal Company, Inc.	15-33981
Spartan Mining Company	15-33984
Stirrat Coal Company	15-33988
Sycamore Fuels, Inc.	15-33991
T. C. H. Coal Co.	15-33995
Tennessee Consolidated Coal Company	15-33997
Thunder Mining Company II, Inc.	15-34001
Trace Creek Coal Company	15-34006
Twin Star Mining, Inc.	15-34011
Wabash Mine Holding Company	15-34014
Warrick Holding Company	15-34017
West Kentucky Energy Company	15-34019
White Buck Coal Company	15-34021
Williams Mountain Coal Company	15-34023
Wyomac Coal Company, Inc.	15-34025